

Agenda 会议日程

8:15-8:55 *Registration 签到*

8:55-9:00 **Welcoming Remarks 欢迎致辞**

9:00-9:10 **Keynote Address by Guest of Honor 主题演讲**

Stream A:

Technology and the Changing Face of Legal Services

技术与法律服务的不断变化

✚ Ray Worthy Campbell, Professor of Law, **Peking University School of Transnational Law**

Ray Worthy Campbell, 教授, 北京大学深圳研究生院国际法学院

Stream B:

Competition in Business and the Game of Intellectual Property

商业竞争与知识产权博弈

✚ He Juan, Associate Professor of Law, **Graduate School at Shenzhen, Tsinghua University**

何隽, 副教授, 清华大学深圳研究生院

9:10-10:40 Stream A:

An Overview of Mergers & Acquisitions of Companies and Mergers & Acquisitions Financing 浅议公司并购与并购融资

- The Fundamental Legal Elements of Mergers & Acquisitions Business
并购业务的法律基础要素
- The Selection of Subject and Company Strategies
标的选择与公司战略
- Corporate Valuation
公司估值
- Deal Structure Designing
交易结构设计
- Financing Portfolio in the Deals of Mergers & Acquisitions
并购交易中的组合融资
- Completing Contractual Mergers & Acquisitions in EPC Pattern
用 EPC 模式完成契约型并购

✚ Sun Yunzhu, Partner, **East & Concord Partners**

孙云柱, 合伙人, 天达共和律师事务所

Stream B:

Risks of Shareholding Entrustment & Dispute Resolution

股权代持的风险和纠纷解决

- Overview on Shareholding Entrustment
股权代持概述
- Causes for Shareholding Entrustment
股权代持的发生原因
- Risks of Shareholding Entrustment
股权代持的风险
- General Rules for Trials on Disputes over Shareholding Entrustment
股权代持纠纷案件审理的一般规则

✚ Gao Ping, Partner, **Anjie Law Firm** 高苹, 合伙人, 安杰律师事务所

If the shoes fit well, who cares the measures? —— Fighting for the company chop in equity disputes.

宁信度, 无自信也。—— 股权纠纷中的公章争夺战

- Company chops within the legal context
印章在中国的法律地位
- Judicial decisions on company chop related disputes
与印章相关司法判例
- Keep your company chops safe
印章管理
- New regulation on company chop carving and its legal implications
刻章新规对印章法律地位的影响

✚ George Zhang, Partner, **Anjie Law Firm** 章剑舟, 合伙人, 安杰律师事务所

10:40-11:00 *Refreshment Break* 茶歇

11:00-12:30 **Stream A:**

CFIUS 美国外国投资委员会申报

- CFIUS Review
美国外国投资委员会审查
- HSR and other merger control filings
《哈特-斯科特-罗迪诺反托拉斯改进法》(HSR)申报和其他反垄断申报
- PRC outbound approval process and issues
中国对外投资审批流程和问题

✚ Dawn Zhang, Co-Managing shareholder, **Greenberg Traurig,LLP**

张丹, 联合管理合伙人, 美国 **GT** 国际律师事务所

Becoming a Competitive Suitor in the U.S. Market

成为在美国市场具有竞争力的收购方

- understanding the deal process
了解交易流程
- what are US sellers looking for in a buyer?
美国卖方寻找的是怎样的买方?
- managing the legal and commercial issues in the deal
管理交易的法律和商业问题
- the purchase agreement - how does it work and best practices for approaching the mark up and negotiations
收购协议——协议怎样发挥作用以及取得溢价和进行谈判的最佳做法
- getting to closing
交割事项

✚ Wayne H.Elowe, Chair of the Corporate and Securities Practice in Atlanta, **Greenberg Traurig,LLP**

Wayne H.Elowe, 亚特兰大分所公司和证券团队负责人, 美国 **GT** 国际律师事务所

Stream B:

PPP and Urban Renewal PPP 及城市更新

- Essential Analysis of Lawyer's PPP Practice under New Situation 新形势下律师办理 PPP 业务要点分析
- Practical Problems in Urban Renewal in Shenzhen 深圳城市更新中的实务问题
- Legal Due Diligence of Urban Renewal Projects 城市更新项目的法律尽职调查

✚ Zhang Xiaofeng, Partner, **V&T Law Firm**

张晓峰, 合伙人, 万商天勤律师事务所

✚ Lv Huijie, Partner, **V&T Law Firm**

吕慧杰, 合伙人, 万商天勤律师事务所

✚ Song Yang, Partner, **V&T Law Firm**

宋阳, 合伙人, 万商天勤律师事务所

12:30-13:30 *Networking Luncheon* 午餐

13:30-15:00 **Bankruptcy Reorganization-Supply the Legal Way of Emphasizing Reform**

破产重整——供给侧改革的法律途径

- The Important Role of Bankruptcy Law in Supply - oriented Reform
破产法在供给侧改革中的重要作用
- Bankruptcy and reorganization of the advantages of the characteristics
破产及重整的优势特点
- Difficult problems in handling bankruptcy cases
办理破产案件中的疑难问题
- The necessary measures to improve and promote the bankruptcy law
完善和推进破产法的必要性措施

✚ Lawrence ZHU, Senior Partner, **AllBright Law Offices**

朱林海, 高级合伙人, 锦天城律师事务所

15:00-15:20

Refreshment Break 茶歇

15:20-16:05

The Forensic Response to an Investigation Involving Regulators
法庭对监管机构调查的回应

- The different skillsets required in an investigation
调查中所需的不同技能
- Developing a practical yet defensible investigative response
制定实用且有辩护性的调查回应
- Identifying the sources of information for the investigation
确定调查信息的来源
- Conveying investigative findings appropriately
适当传达调查结果

✚ Sean Lam, Managing Director, Risk & Investigations- **FTI Consulting**

林金源, 风险及调查部常务董事, **FTI Consulting**

✚ Patricia Woodbury, Managing Director, Risk & Investigations, **FTI Consulting**

Patricia Woodbury, 风险及调查部常务董事, **FTI Consulting**

16:05-17:05

Panel Discussion 专家分享:

Day-to-Day Challenges Faced by In-House Lawyers
内部法律顾问所面临的日常挑战

✚ **Moderator:** Vivian Yuan, Head of Practical Law China, **Thomson Reuters**

主持人: 袁玲, Practical Law China 总监, 汤森路透

Panelists 讨论成员:

✚ Zhang Wei, General Counsel, **Vanke**

张伟, 法务部总经理, 万科集团

ASIAN LEGAL BUSINESS

SHENZHEN 2017 IN-HOUSE LEGAL SUMMIT

7 SEPTEMBER
SHENZHEN

- ✚ Susan Xu, General Counsel, **BGI Genomics Co.,Ltd**
徐茜, 法务总监, 深圳华大基因股份有限公司
- ✚ TK Song, General Counsel, **Midea Group International Legal and Compliance**
宋庭光, 国际法务及合规总监, 美的集团

17:05-17:10 *End of the ALB Shenzhen In-House Legal Summit 2017 大会结束*

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